

NEMETSCHEK
GROUP

Shape the world

Intelligent software solutions
for AEC/O and Media & Entertainment



COMPANY PRESENTATION



The Construction Industry is Facing Many Challenges

OVERSPENDING



90%

of all construction projects struggle with budget and time overruns

CARBON EMISSIONS



40%

of the global carbon emissions are caused by the construction industry

AGING ASSETS



42%

global buildings and infrastructures are close to end of life

WASTE



20%

of all material is wasted due to inaccurate planning

LABOR SHORTAGE



41%

of AEC workers expect to retire by 2031 (1/3 are currently 55+)

Our Strategic Pillars Provide Solutions to these Challenges and Position us for the Next Phase of Growth

AI &
SUSTAINABILITY



BUSINESS
MODEL



GO-TO-MARKET



ONE NEMETSCHEK
PLATFORM



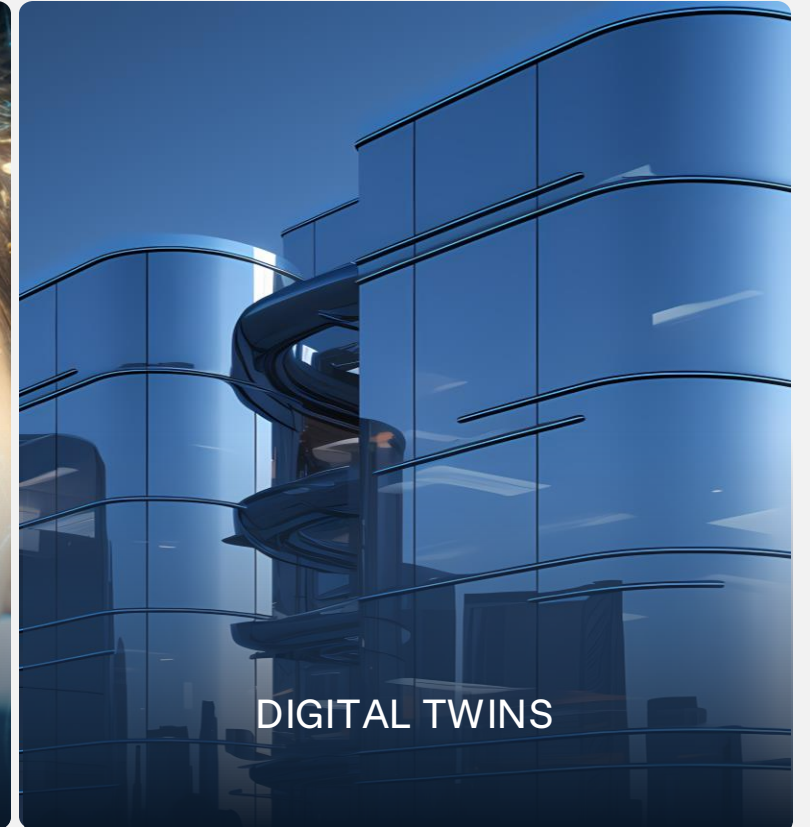
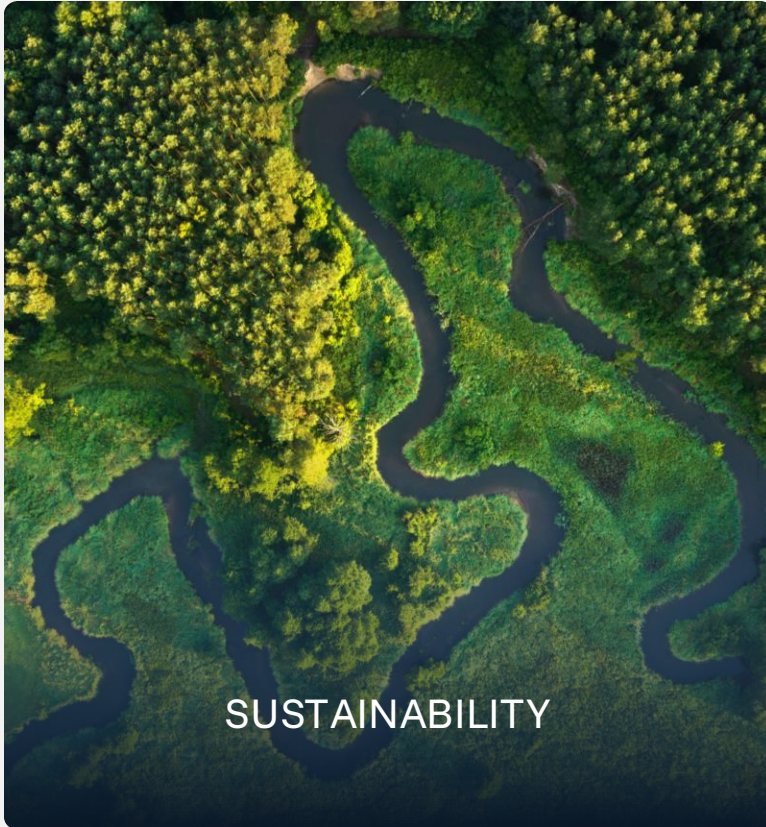
M&A +
VENTURES



BUSINESS
ENABLEMENT



AI is Delivering Faster Impact on Key Trends



ARTIFICIAL INTELLIGENCE

The Nemetschek Group - Pioneering Digitalization since 1963

DEEPLY
ROOTED

Prof.
**GEORG
NEMETSCHKEK**

- Company foundation in 1963
- Pioneer of digital solutions for AEC/O
- Establishment of Non-Profit Foundations
- Promoter of education, science, arts, and culture

STRONG
GLOBAL PLAYER

- 955.6 million Euro revenues in 2024
- > 7 million users worldwide
- > 4,000 employees
- 24% of revenues go into R&D

MARKET
LEADING

→ OPEN BIM

We advocate “open standards” and interoperability

→ HOLISTIC APPROACH

Software for the entire lifecycle of buildings, from planning and construction to facility management and the media & entertainment industry

→ EXPERTS FOR EXPERTS

Our software developers are coming from the industry and know exactly the challenges and needs of our clients

Global player in
more than 80 locations
with >7 m users
in 142 countries

39%

Americas

30%

Europe
w/o Germany

21%

Germany

10%

Asia/Pacific

4

CUSTOMER SEGMENTS

11 STRONG BRANDS

>4,000

EMPLOYEES

WORLDWIDE

7
GLOBALLY
MORE THAN

MILLION

USERS

995.6

MILLION

EURO IN REVENUE (Fiscal Year 2023)



PLANNING + DESIGN

01.



BUILD + CONSTRUCT

02.



OPERATE + MANAGE

03.



MEDIA + ENTERTAINMENT

04.

NEMETSCHEK GROUP

PLANNING +DESIGN

Precise, innovative, and open
planning and design workflows

ALLPLAN

GRAPHISOFT

RISA

SOLIBRI

VECTORWORKS

BUILD +CONSTRUCT

Collaborative, efficient, and
sustainable construction processes

BLUEBEAM

gocanvas

NEVARIS

OPERATE +MANAGE

Smart, intelligent and comprehensive
building management

CREMSOLUTIONS

SPACEWELL

MEDIA +ENTERTAINMENT

Creative, intuitive and
powerful 3D animation

MAXON

DIGITAL
Twin business unit

dRofus

dTwin[™]
A NEMETSCHEK SOLUTION

Executive Leadership Team



Yves Padrines

CEO
Chairman of the Executive Board



Louise Öfverström

CFO
Member of the Executive Board



Usman Shuja

CDO Build & Construct
CEO Bluebeam Inc.
Member of the Executive Board



Sunil Pandita

Chief Division Officer Planning &
Design and Digital Twin Business Unit



Marc Nezet

Chief Division Officer Operate &
Manage | Chief Strategy Officer



Rebecca Koch

Chief People Officer (CPO)



David McGavran

CEO Maxon



Stefanie Zimmermann

SVP Investor Relations & Corporate
Communication

Investing in Disruptive Technologies



3D scanning solution to track on-site progress.



Construction quality assurance software.



Construction progress monitoring solution.



Collaborative solution for construction monitoring and management.



Robotic solution for construction sites.



AI powered image & text search solution for architects and designer.



Managing life carbon impact of buildings, with real-time analysis.



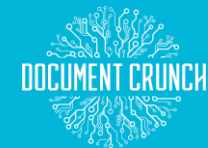
Schedule control reducing costly delays, overruns and disputes.



Connected cost-tracking with real-time visibility between office and site.



Financial operating system, eliminating manual tasks and minimizing human errors.

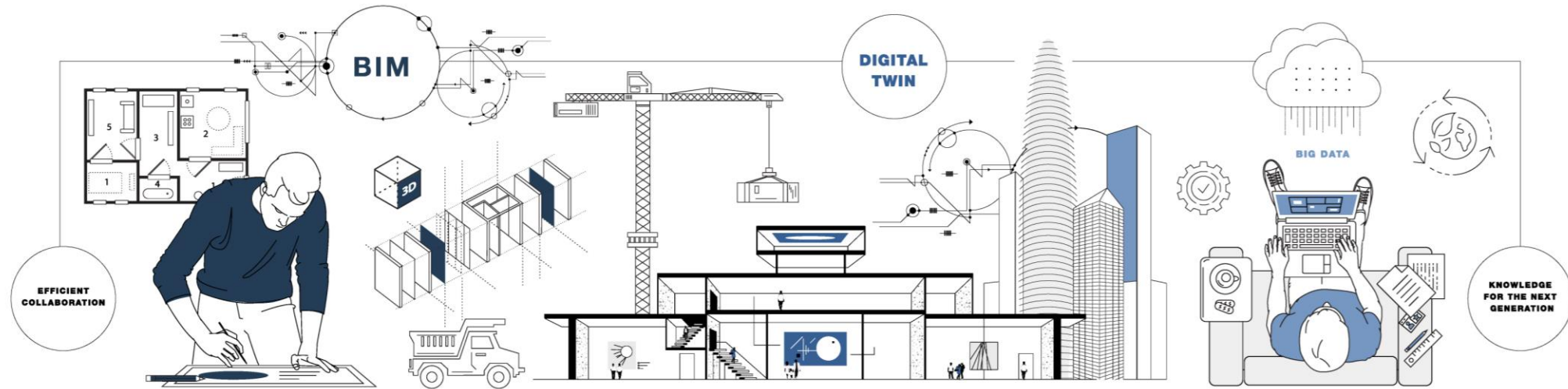


Simplifying construction contracts by quickly identifying critical risk provisions.



AI assistant for contractors: estimates, proposals, client management, invoicing.

Software Solutions for the Entire Building Lifecycle



PLANNING + DESIGN

- Program Management Planning
- Modeling & Design Development
- Structural Design & Analysis

BUILD + CONSTRUCT

- Detailing, Engineering, Consultants, Fabrication
- Quality Control, Clash Detection
- Estimation & Scheduling
- Collaboration & Documentation

OPERATE + MANAGE

- Property & Management
- IWMS/SMART Buildings
- Renovation & Demolition

Software Solutions for Creatives

CINEMA 4D

3D computer animation, modeling, simulation, and rendering software.

FORGER

Mobile sculpting app designed for artists, by artists.

RED GIANT COMPLETE

Powerful tools for filmmaking and motion graphics.

REDSHIFT

The world's first fully GPU-accelerated, biased renderer.

UNIVERSE

Video transition & effects plugins for editors and motion graphics artists.

ZBRUSH

The industry standard for digital sculpting and painting.

Customer Project: Queens Wharf

Mega project in Australia
relies on Open BIM

- awarded for sustainability

- Ambitious construction project utilizing software solutions from the Nemetschek Group
- Focus on Open BIM, data-driven workflows, and an integrated planning approach
- “buildingSMART International Award for Best Design” and
- 6-star “Green Star Communities” rating for sustainable development



 BLUEBEAM

 SOLIBRI

 dRofus

 GRAPHISOFT



**NEMETSCHKE
GROUP**

Questions?

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